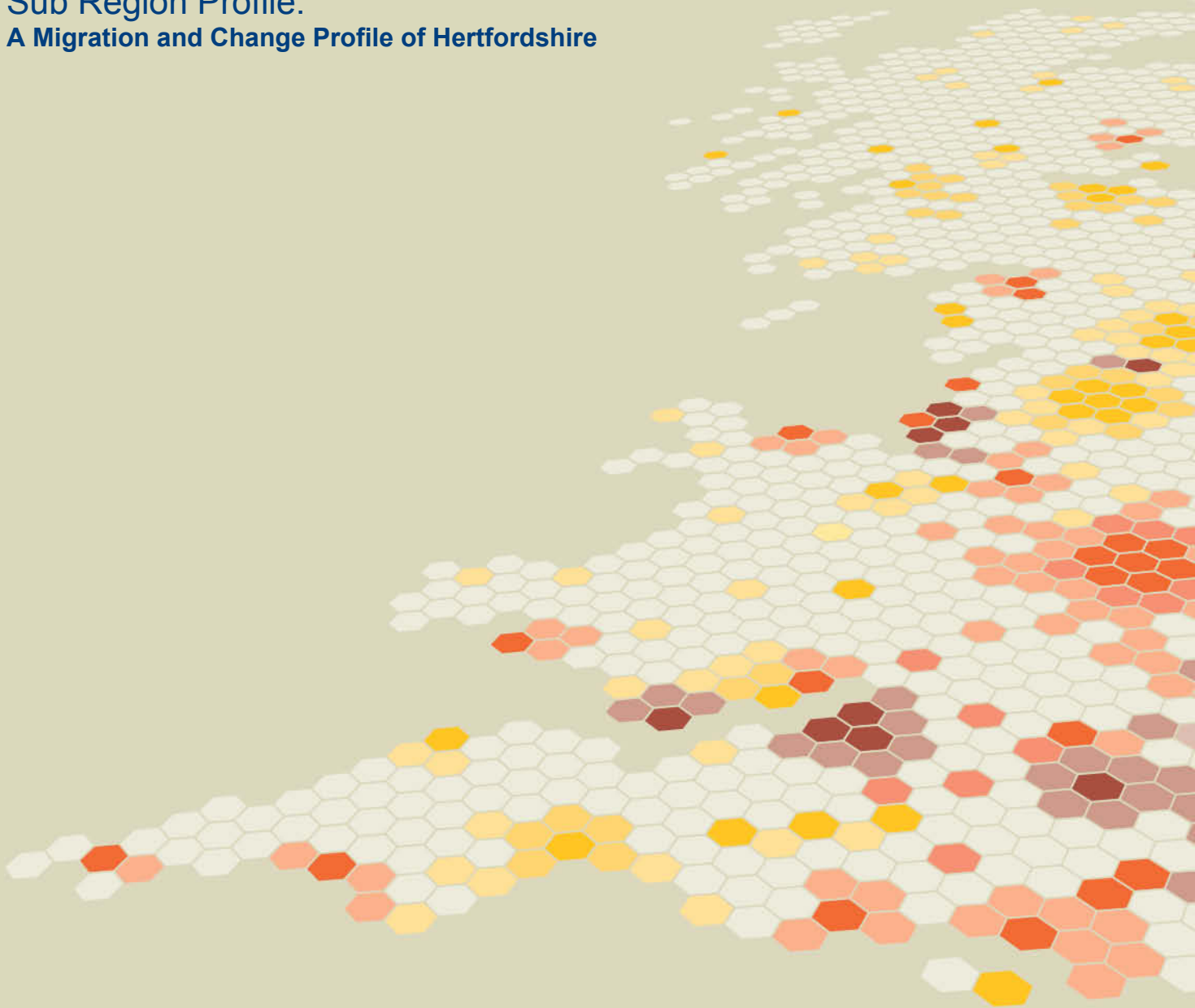


February 2009

Sub Region Profile: A Migration and Change Profile of Hertfordshire



About Place Profiles

Place Profiles are a series of reports available from the Local Futures Group that provide an assessment of local conditions. Using the latest data at the time of creation, they are available for a range of economic, social and environmental themes at sub-region through to neighbourhood level. The reports present a range of graphical outputs, together with a summary analysis of performance that is set within a regional and national context.

More information about the profiles and how to purchase further copies is available at the end of this report.

About the Local Futures Group

The Local Futures Group comprises a team of researchers and consultants with academic, corporate and policy backgrounds. We provide a geographical perspective on economic, social and environmental change. We introduce this perspective into public policy and corporate strategies, both in the UK and internationally. Our services include:

- **Benchmarking:** a family of benchmarking services that ensure future strategies are underpinned by a clear and shared understanding of current conditions. These provide a comprehensive analysis set within a regional and national context.
- **Strategy:** research and support services to identify future drivers of change and develop long-term strategies.
- **Monitoring:** online services to monitor change and assess the impact of strategies.

These services are underpinned by our subscription service **Local Knowledge:**

Local Knowledge is regarded as a powerful web-based service for local strategies and marketing. Incorporating the latest thinking on competitiveness and sustainable development, it provides researchers and policy-makers with access to an unrivalled decision support tool that is interactive and easy to use.

To find out more about our services or to arrange a free trial of Local Knowledge please give us a call on 020 7440 7360 or email info@localfutures.com

Migration and Change Profile: Hertfordshire

Introduction

Demographic characteristics have a fundamental influence on the social and economic development of an area. Population change has an impact on levels of economic growth through the size of the resident workforce and on the demand for services such as health, education and housing. This migration and change profile assesses Hertfordshire according to the long-term level of population change (based on mid-year population estimates), measures of population churn and in-migration. New National Insurance registrations are also used as a proxy for overseas immigration.

Hertfordshire is ranked 25 out of 53 sub regions on long-term change in its resident population, placing the area in the middle 20% of sub regions nationally.

With a change in population of 8.32% between 1991 and 2007, Hertfordshire is around the national median. This is shown in the map, where areas with darker shadings have greater levels of population change and those with lighter shadings have lower levels.

The proportion of the working age population who are overseas nationals registered for National Insurance in Hertfordshire was 1.48% in 2007. This is a proxy for the proportion of the workforce who are economic migrants from overseas. By comparison, the East of England figure was 1.54% and the national figure was 1.85%.

A glossary of the terms and definitions used in this profile are included at the end of the report.

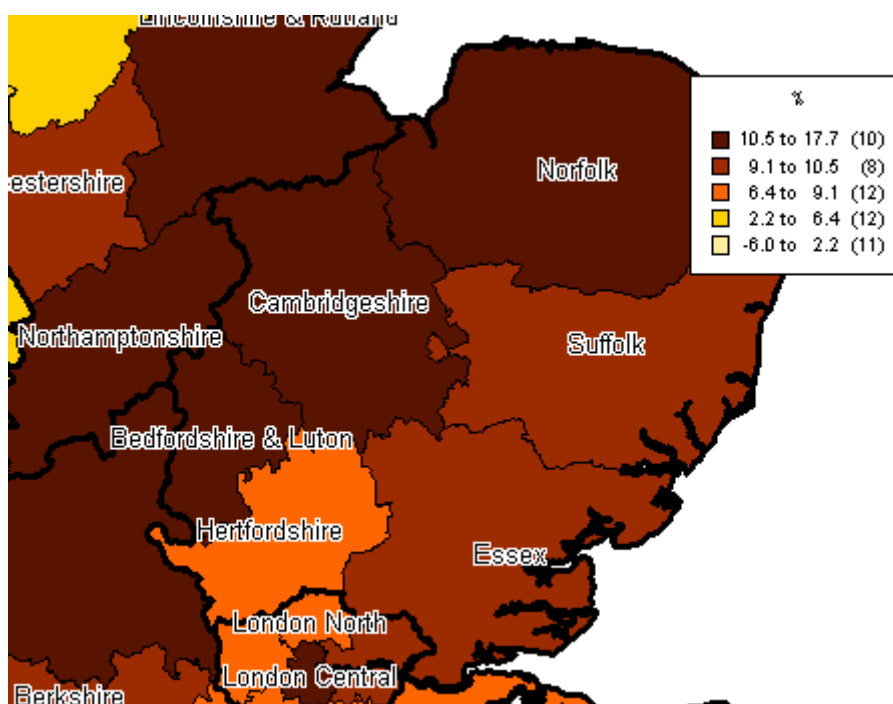
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Long-Term Change In Resident Population

The map shows the change in population for sub regions within the East of England. The areas with very dark shading have higher levels of population change and those with very light shading have lower levels.

With a change in population of 8.32%, Hertfordshire is in the middle 20% of sub regions nationally.

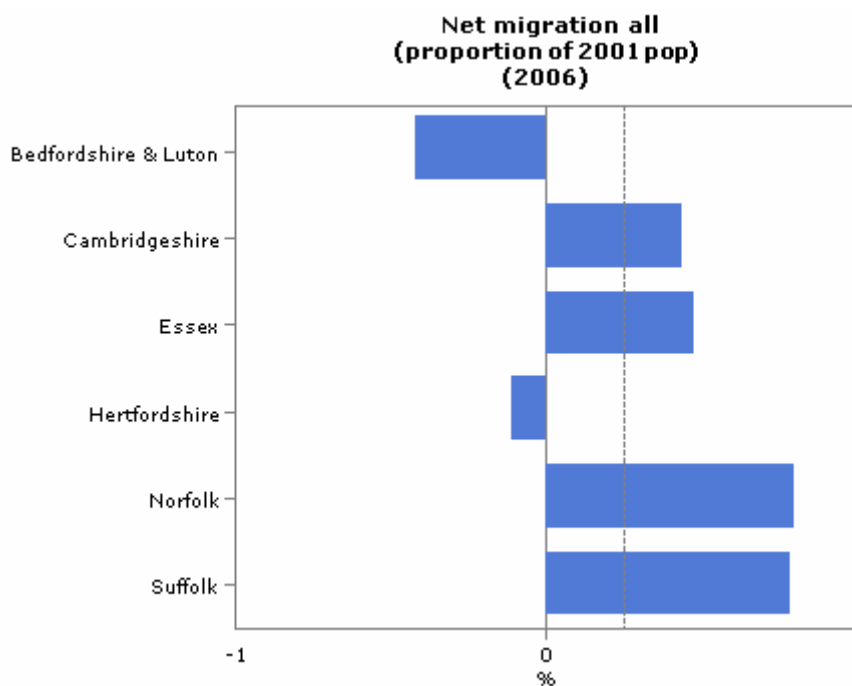


Source: Mid-year Population estimates; Census 1991

Net Migration All (Proportion Of 2001 Pop)

The bar chart shows the net level of migration (the balance of inward and outward migration as proportion of all residents), for sub regions in the East of England.

The chart shows that at -0.11%, Hertfordshire had a below average level of net migration. By comparison, the England & Wales average, shown by the dashed line, was 0.25%.



Source: Internal migration within the United Kingdom

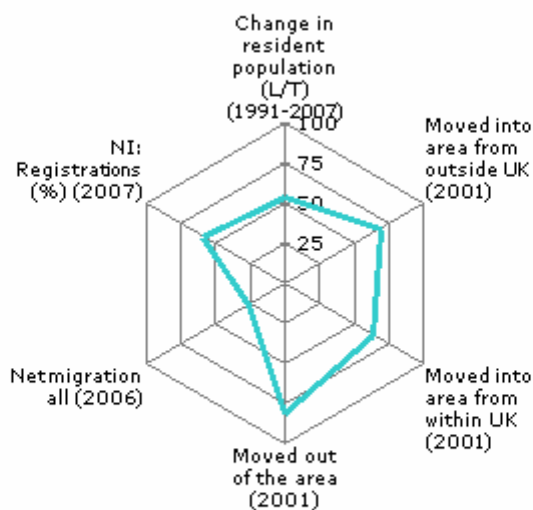
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Migration And Change Indicators

The spider chart is a way of showing how Hertfordshire rates against the national median. Data for every sub region in Great Britain is converted into a percentile score, with the highest ranking area scoring 100 and the bottom area zero. The national median is shown by the 50th percentile.

The chart shows that Hertfordshire has a long-term change in population that is around the national median. The chart also shows a range of population change and migration indicators for Hertfordshire.



— Hertfordshire

Source: Mid-year Population estimates; Census 1991

Migration And Change Indicators

Areas	Moved into area from within UK (%) 2001	Moved into area from outside UK (%) 2001	Moved out of the area (%) 2001	NI: Registrations (%) (2007)	Net migration all (%) 2006	Change in resident population (L/T) (%) 1991-2007	Rank
Cambridgeshire	5.70	1.23	5.44	2.71	0.44	14.41	4/53
Bedfordshire & Luton	4.24	0.65	4.38	2.25	-0.42	12.50	6/53
Norfolk	4.92	0.61	4.31	1.35	0.80	11.44	9/53
Essex	4.30	0.44	4.03	1	0.48	9.70	16/53
Suffolk	4.46	0.77	3.95	1.17	0.79	9.27	17/53
Hertfordshire	4.89	0.69	5.16	1.48	-0.11	8.32	25/53
East of England	4.70	0.68	4.50	1.54	0.35	10.54	2/11
England & Wales Average	4.43	0.71	4.42	1.85	0.25	6.06	

Source: Mid-year Population estimates; Census 1991

The rankings in the table are based on the "Long-term change in resident population" indicator

Migration And Change Indicators Summary

Looking at some of the indicators from the table we find that:

- The proportion of residents who had moved into Hertfordshire from other parts of the UK was 4.89% in 2001, which was high by national standards, with the area ranking in the top 40% of sub regions. By comparison, the the East of England average was 4.70% and the national figure was 4.43%.
- According to the last Census, the proportion of residents who had moved into Hertfordshire from outside the UK was 0.69% in 2001, which was high by national standards, with the area ranking in the top 40% of sub regions. By comparison, the the East of England average was 0.68% and the national figure was 0.71%.
- The proportion of residents who had moved out of Hertfordshire at the last Census was 5.16%, which was very high by national standards, with the area ranking in the top 20% of sub regions. By comparison, the the East of England average was 4.50% and the national figure was 4.42%.
- The proportion of the working age population who were overseas nationals registered for National Insurance in Hertfordshire was 1.48% in 2007. This measure is a proxy for the proportion of the workforce who are economic migrants from overseas and provides a more recent figure on the level of in-migration from outside of the UK. For Hertfordshire, this reflected a averagelevel of immigration by national standards, with the area ranking in the middle 20% of sub regions. By comparison, the East of England figure was 1.54% and the national figure was 1.85%.
- The net level of migration in Hertfordshire in 2004 was -0.11%, which was low by national standards, with the area ranking in the bottom 40% of sub regions. By comparison, the the East of England average was 0.35% and the national figure was 0.25%.

Source: Mid-year Population estimates; Census 1991

Nearest Neighbours

For the indicators in the spider chart shown earlier, the areas in the country with the most similar profiles are shown on the right. These are statistically the nearest neighbours to Hertfordshire, with Hampshire & The Isle of Wight in the South East being the most similar on the migration and change indicators.

Rank	Place Name	Region
1	Hampshire & The Isle of Wight	South East
2	Leicestershire	East Midlands
3	Nottinghamshire	East Midlands
4	West of England	South West
5	Surrey	South East
6	Milton Keynes, Oxfordshire & Buckinghamshire	South East
7	London South	London
8	Coventry & Warwickshire	West Midlands
9	Wiltshire	South West
10	London East	London

Source: Mid-year Population estimates; Census 1991

Glossary of terms

Long-term change in resident population	Percentage change in the number of residents within the area between 1991 and 2007.
Net migration	The balance of movement of all people moving into and out of an area as a proportion of total population.
Projected net migration as a proportion of total population	Projected net migration as a proportion of the total population in an area between 2006 and 2031.
Proportion of residents moved into the area from outside the UK	The proportion of residents who moved into an area from outside the UK. This includes European Union residents.
Proportion of residents moved into the area from within the UK	The proportion of residents who moved into an area from other parts of the UK.
Proportion of residents moved out of the area	The proportion of residents who have moved out of the area, whether to other parts of the UK or elsewhere.
Proportion of working age population who are overseas nationals of working age who have newly registered for National Insurance numbers	The proportion of residence based working age people who are overseas nationals who have received a National Insurance number.

Data Sources and Definitions

Long-term change in resident population	The resident population in end year minus the resident population in the start year, as a proportion of the total resident population in the start year.
Net migration	The proportion of the area's population migrating to/from other parts of the UK. A positive figure indicates that relative to an area's population, more people moved into rather than out of an area.
Projected net migration as a proportion of total population	These figures are provided by the release and are trend based projections, which means assumptions for future levels of births, deaths and migration are based on observed levels mainly over the previous five years. They show what the population will be if recent trends continue. These projections are based on 2006 mid-year population estimates.
Proportion of residents moved into the area from outside the UK	Number of residents who moved into the area from outside the UK as a proportion of all residents.
Proportion of residents moved into the area from within the UK	Number of residents who moved into the area from within the UK as a proportion of all residents.
Proportion of residents moved out of the area	Number of residents who moved out of the area as a proportion of all residents.

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Proportion of working age population who are overseas nationals of working age who have newly registered for National Insurance numbers

The total number of overseas nationals registering for a national insurance number as a proportion of the total working age population. National Insurance numbers are required for all those who are employed or self employed. Data does not record out flow of workers, only inflow.

Source: Local Knowledge; Census 2001; Mid-year population estimates; Department for Work and Pensions; Office for National Statistics: Natural change and migration summaries for local authorities & higher administrative areas.

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We hope that you have found this report useful. If you would like a more comprehensive guide which benchmarks and analyses a specific area's performance, please contact us to discuss your requirements.

Ordering further Place Profiles

Place Profiles are available at a range of spatial levels from Sub-Region to Lower Layer Super Output Area. The reports are produced using the latest information. They cover the following economic, social and environmental themes which, in combination, provide a comprehensive analysis of local conditions:

Economy

Economic Performance
Industrial Structure
Business and Enterprise
Skills and Qualifications
Labour Market

Society

Age
Ethnicity
Households
Migration and Change
Occupations
Prosperity
Deprivation
Health
Crime

Environment

Housing
Commercial Property
Transport and Communications
Amenities
Natural Environment

Prices range from £50 to £100 for a single report, depending on content and spatial level. Please call us on ☎ 020 7440 7360 or email placeprofiles@localfutures.com to place an order or to discuss discounted prices for multiple reports.

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